



**NORTH AMERICAN CAR CORPORATION**

33 West Monroe  
Chicago, IL U.S.A. 60603  
Telephone 312.853.5000  
Telex #255222

Edward H. Soderstrom II  
General Counsel  
Remarketing Service Division and  
Investor Management Programs  
Law Department

July 21, 1982

3-203A042

Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

RECORDATION NO. 13680-B Filed 1425

No. JUL 22 1982

Date Fee \$ 10.00

JUL 22 1982 2 55 PM

INTERSTATE COMMERCE COMMISSION ICC Washington, D.C.

Dear Secretary:

I have enclosed an original and several counterparts of the document described below, to be recorded pursuant to section 11303 of title 49 of the U.S. Code.

This document is a Supplement, a secondary document, dated as of July 16, 1982.

The primary document to which this is connected is recorded under Recordation No. 13680.

The names and addresses of the parties to the document are as follows:

Bailor and Assignee: The Connecticut Bank and Trust Company,  
as Trustee under Trust Agreement dated as  
of February 10, 1982 with General Electric  
Credit and Leasing Corporation  
One Constitution Plaza  
Hartford, Connecticut 06115

Attn: Corporate Trust Department

Bailee and Assignor: North American Car Corporation  
33 West Monroe Street  
Chicago, Illinois 60603

A description of the equipment covered by the document follows:

- 1 - 4000 cubic foot covered hopper car, pressure differential unloading (15 psi) 100-ton truck, Class LO, SN 390358

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the messenger presenting this document.

A short summary of the document to appear in the index follows:

NORTH  
AMERICAN  
CAR

Supplement dated as of July 16, 1982 to Bailment Agreement and Assignment of Leases dated as of February 10, 1982 between The Connecticut Bank and Trust Company, as Trustee under Trust Agreement dated as of 2/10/82 with General Electric Credit and Leasing Corporation, One Constitution PLaza, Hartford, Connecticut 06115, Attn: Corporate Trust Dept., Bailor and Assignee, and North American Car Corporation, 33 West Monroe Street, Chicago, Illinois 60603, Bailee and Assignor, covering the following equipment:

- 1 - 4000 cubic foot covered hopper car, pressure differential unloading (15 psi) 100-ton truck, Class LO, SN 390358

Very truly yours,



Edward H. Soderstrom II

EHS:bmt  
Enclosures

**Interstate Commerce Commission**  
Washington, D.C. 20423

7/22/82

OFFICE OF THE SECRETARY

**Edward H. Soderstrom 11  
North American Car Corp.  
33 West Monroe Street  
Chicago, Illinois 60603**

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **7/22/82** at **12:55pm**, and assigned re-recording number(s). **13680-B**

Sincerely yours,

*Agatha L. Mergenovich*  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

SE-30  
(7/79)

JUL 22 1982 5:55 PM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENT, dated as of July 16, 1982, to the BAILMENT AGREEMENT AND ASSIGNMENT OF LEASES, dated as of February 10, 1982 (the "Assignment"), between THE CONNECTICUT BANK AND TRUST COMPANY, acting not in its individual capacity but solely as Trustee (the "Trustee") under a Trust Agreement, dated as of February 10, 1982, with General Electric Credit and Leasing Corporation, a Delaware corporation ("GECC"), and NORTH AMERICAN CAR CORPORATION, a Delaware corporation ("NACC").

WHEREAS, NACC and the Trustee desire to add the units of railroad equipment referred to in Schedule A hereto (the "Equipment") to the Assignment;

WHEREAS, NACC and the Trustee desire to assign the leases referred to in Schedule B hereto (the "Leases") to the Assignment;

NOW, THEREFORE, in consideration of the mutual covenants and promises contained herein and in the Assignment, the Trustee and NACC agree as follows:

Article I. Definitions, Interpretations

1.01. The definitions set forth or incorporated by reference in the Assignment are incorporated herein by reference to the same extent as if set forth herein, except as herein otherwise provided.

1.02. In the event of any discrepancy between the provisions of this Supplement and the provisions of the Assignment, the provisions of the Assignment shall control and the provision hereof are expressly made subject thereto.

Article II. Supplement to Assignment

2.01. The Assignment is hereby supplemented to add the Leases and the Equipment thereto.

Article III. Representations and Warranties

3.01. The representations, warranties and covenants of NACC in the Assignment are true and correct on and as of the date hereof as though made on and as of this date.

IN WITNESS WHEREOF, NACC and the Trustee have  
executed this Supplement as of this 16th day of July ,  
1982.

NORTH AMERICAN CAR CORPORATION

By Harold Wong  
Harold Wong

ATTEST:

By [Signature]

THE CONNECTICUT BANK AND TRUST  
COMPANY, acting not in its individ-  
ual capacity but as Trustee under  
a Trust Agreement, dated as of  
February 10, 1982, with General Elec-  
tric Credit and Leasing Corporation

By Chris Lundberg

ATTEST:

**AGENT**

By \_\_\_\_\_

STATE OF *Illinois* )  
COUNTY OF *Cook* ) ss.:

On this 16th day of July, 1982, before me personally appeared *Harold Wong*, to me personally known, who, being by me duly sworn, says that he is Director, Investor Management Programs, of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

*Dois M. Helberdt*  
Notary Public

[NOTARIAL SEAL]

STATE OF *Connecticut* )  
COUNTY OF *Fairfield* ) ss.:

On this 21 day of July, 1982, before me personally appeared *Chris Lundberg*, to me personally known, who, being by me duly sworn, says that (s)he is an agent of the Trustee and that said instrument was signed on behalf of said Trustee by authority of appointment dated July 27, 1981, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said Trustee.

*Anna Marie Delahunt*  
Notary Public

(Notarial Seal)

ANNA MARIE DELAHUNT  
NOTARY PUBLIC  
MY COMMISSION EXPIRES MARCH 31, 1985

SCHEDULE A

<u>Description of Equipment (including AAR designation)</u>	<u>Quantity</u>	<u>Reporting Mark (Inclusive)</u>	<u>Serial Number (Inclusive)</u>
4000 cubic foot covered hopper cars, pressure differential unloading (15 PSI) 100-ton trucks, Class LO	1	NAHX 390358	390358

SCHEDULE B

<u>Dates and Numbers of</u> <u>Master Lease and</u> <u>Rider</u>	<u>Reporting Marks</u> <u>of Equipment</u> <u>Subject to Lease</u>	<u>Serial Numbers</u> <u>of Equipment</u> <u>Subject to Lease</u>	<u>Description of</u> <u>Equipment (in-</u> <u>cluding AAR desig</u>
Car Leasing Agreement 2390-2 (dated 10/11/73) Rider No. 20 (dated 6/24/82)	NAHX 390358	390358	4000 cubic foot covered hopper cars, pressure differential unloading (15 PS. 100-ton trucks, Class LO